

IT'S TIME TO TAKE **a closer look** AT YOUR COMPANY RETIREMENT PLAN

Does your company retirement plan suffer from...

- LOW Participation Rates?
- POOR Investment Performance?
- LACK of Investment Alternatives?
- HIGH Administrative Responsibilities?
- DANGEROUSLY High Liability Burden?

*Do you know if your plan is compliant with the Department of
Labor Rule set to take effect?*

Does your Company need a Plan?

*Does your Company Plan give you the ability to offer
competitive benefits which enable TOP TALENT retention?*

We have *Certified Accredited Investment Fiduciaries* on staff, with industry-leading training on running cost-effective and rule-compliant retirement plans. We provide ERISA 402, 3(16) and 3(38) fiduciary services.



We can help.

Contact us for a comprehensive review and evaluation.

www.TheOPEN401k.com
561.289.5308

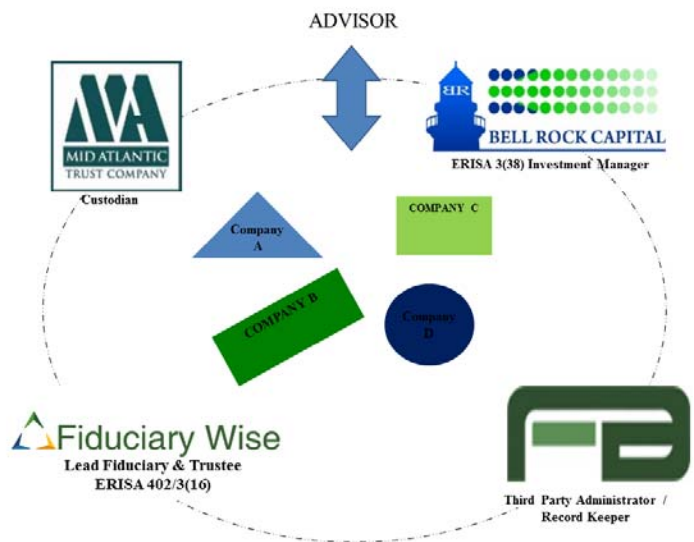
SPONSORING A COMPANY PLAN HAS NEVER BEEN SO EASY

*By adopting the OPEN Retirement Solution, you will enjoy dramatically reduced liability and a much lighter administrative work load. It's worth a **closer look!***

How this **Turn-Key** Solution Works

- Your advisor educates & designs the Company Plan
- The Company adopts the Agreement
- The Employees begin contributing to Plan through payroll
- The TPA/RK prepares each Company Form 5500
- Fiduciary Wise signs each Company Form 5500

Plan participants have access to funds from Vanguard, iShares, SPDR, Dimensional and more. There is no revenue sharing nor 12b-1 fees.



This Solution is a fully-integrated and completely customizable retirement Plan designed.

OPEN_{401(k)}

*We can help.
Contact us for a comprehensive review and evaluation.
www.TheOPEN401k.com
561.289.5308*